

# **Solution Integrator Application**

Please complete the following if looking to become an NEC authorized channel partner

Are you already engaged with a representative of NEC?\* Yes No

If yes, please provide their name:

## **Company Information**

Complete Legal Company Name\* Corp FEIN#\*

Street Address\* Mailing Address

(if different)

City State Zip City State Zip

County\* County

Phone Number\* Fax Number

Website URL\*

Email\*

(Company email domain required: @yahoo, @swbell, @gmail etc. not acceptable. Email provided should be for sales information.)

Legal Contract Email Address\*

E-Invoice Email Address\*

## **Officers & Principals**

General Manager*	Name	Title
Sales Manager*	Name	Title
Operations Manager*	Name	Title

## **Corporate History**

Year Company Established\*

#### Solutions/Market Size

(select all that apply)

SMB Unified Communications (<250 employees)

Enterprise Unified Communications (>250 employees)

UCaaS (Unified Communications as a Service - cloud based)

**NEC IT Network Solutions** 

### Estimated Dollar Sales This Year: New Systems\*

SMB Unified Communications (<250 employees)

Enterprise Unified Communications (>250 employees)

UCaaS (Unified Communications as a Service - cloud based)

New Solution Sales \$

NEC IT Solutions

New Solution Sales \$

New Solution Sales \$

#### Sales & Service Area

Please define in terms of area the states and counties covered by sales/service staff.\*

(For reference https://www.census.gov/quickfacts/fact/table/US/PST045217)

## **Organization Profile**

What percentage of your total business do you estimate NEC will account for?\*

What other manufacturers and products do you represent?\*

How many salespeople do you currently employ?\*

How many additional salespeople do you plan to employee in the next year?\*

How many technical people do you employ?\*

UC Tech Staff: IT Tech Staff: Other Support Staff:

Do you currently sell SIP Trunk Services?\* Yes No

What is your total installed UC base?\*

UC System Size/Type	# of Systems	# of Ports	% VoIP	% Systems Under Service Contract
SMB (<200 Stations)				
Enterprise (>200 Stations)				
UCaaS				

Do you subc	contract y	our installations	s?*	Yes	No	If Yes, w	hat %				
Cabling?	Yes	No	Hard	dware/So	oftware?	Yes	No	Advanced IT?	Yes	No	
Do you subc	contract y	our maintenanc	e?*	Yes	No						
Has anyone	at your co	ompany ever ac	cepted	any grat	tuities fron	n your sub	contractor	s in order to secure th	eir agreer	nent with y	ou
or to secure	favorable	treatment by v	ou?*	Yes	No	If Yes, w	hat %				

Has your company or have any of your employees or officers or directors of your company ever been convicted of, or entered a please of 'guilty' or 'no contest' to a felony under the laws of the United States or any state thereof?\* Yes No

If Yes, please expand

Does yo	our company have a corporate ethi	cs policy currently in place?* Y	'es N	0		
lf no, wo	ould you agree to abide by NEC's o	corporate ethics policy, a copy of w	hich would	d be made available	upon requ	est and be
incorpo	rated into the agreement? Yes	No				
Does yo	our Company have a corporate har	assment policy currently in place?*	Yes	No		
lf Yes, p	lease attach a copy to your applic	ation.				
lf No, w	ould you agree to abide by NEC's	corporate harassment policy which	ı is availab	le upon request?	Yes	No
Have yo	ou or any principals in the company	v ever been denied a channel partn	ership of a	ny type by NEC?*	Yes	No
		se as subcontractors former or cur	rent emplo	oyees of NEC, its aff	ïliates, solu	utions
lf Yes, p	lease list employee names					
On wha	t UC products are your technicians	s trained or certified by the manufa	cturer?*			
(If NEC,	please include technician's full na	me(s), the name of the previous em	ıployer and	l tech numbers.)		
What tra	aining or certifications do your tech	nnicians hold for IT networking, sec	curity, or of	her advanced techr	nologies?*	
(If NEC,	please include technician's full na	me(s), the name of the previous em	ployer and	tech numbers.)		
Are you	and your company now involved in	n or previously been involved in any	y litigation	?* Yes No		
lf Yes, p	lease explain					
How do	you develop your prospects? (Sel-	ect all that apply)*				
Sc	ocial Media	Digital Marketing Service		Email Campaigns		
Int	ternet Advertising	Marketing Automation		Referrals		
Su	upplier Leads	Internet Search Engines		Bids		
Tra	ade Shows	Industry Associations		Webinars		

Please explain your plan for expanding your business relative to NEC solution offerings?\*

Other (please specify)

TV/Radio Advertising

Please list the vertical markets you will be pursing such as government, hospitality, education, healthcare?\*

Please list your primary competitors?\*

Will NEC be your premier product?\* Yes No

Do you expect to phase out any of your current product lines in the next 30-90 days?\* Yes No

If Yes, which ones

Do you have regional service centers?\* Yes No

If Yes, please provide information below

### **Service Center (1)**

#### **Service Center (2)**

Location Location
Address Address

Manager Manager

Phone Fax Phone Fax

# of Sales People # of Tech People # of Sales People # of Tech People

### **Service Center (3)**

### **Service Center (4)**

Location Location

Address Address

Manager Manager

Phone Fax Phone Fax

# of Sales People # of Tech People # of Sales People # of Tech People

### **Service Center (5)**

### **Service Center (6)**

Location Location

Address Address

Manager Manager

Phone Fax Phone Fax

# of Sales People # of Tech People # of Sales People # of Tech People

## **Credit Application**

Please complete this form as well if you are interested in establishing a line of credit as part of your application.

### **Principal's Employment History**

Present and previous business experience (Account for all periods during at least 15 years)\*

Date of Employment	Name of Employer (please include city, state)	Present Ownership	Reason for Leaving

#### **Investor Information**

Name	Relationship	Total Investment	Portion of Investment			
Name			Owned	Borrowed		

No

Has the company ever been bonded?\* Yes

If Yes, name of bonding company

#### **Business Size**

Check applicable description\*

**Small:** A business concern that, including domestic and foreign affiliates, is independently owned and operated, not dominant in the field of operation in which it is bidding on Government contracts, and qualifies as a small business under the criteria and size standards set forth in Title 13 of the Code of Federal Regulations (CFR), Part 121.

Large: The business exceeds the small business size code standards established by the Small Business Administration (SBA) as set forth in Title 13 of the Code of Federal Regulations (CFR), Part 121.

#### **Business Classification**

Check applicable description\*

**Disadvantaged:** A small business concern that is at least 51% owned by one or more socially and economically disadvantaged individuals (or a publicly owned business having at least 51% of its stock unconditionally owned by one or more socially and economically disadvantaged individuals) and whose management and daily business operations are controlled by one or more such indivuals.

### **Business Classification (cont.)**

Check applicable description\*

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Women Owned Business: A business concern that is at least 51% owned, controlled and operated by a woman or women.

**Minority Large Business:** A business concern which meets the criteria and definition of "Disadvantaged" business, but which is not a small business by the SBA size standards.

**Women Owned and Disadvantaged Business:** A business concern that is at least 51% owned by one or more socially and economically disadvantaged women (or a publicly owned business having at least 51% of its stock unconditionally owned by one or more socially and economically disadvantaged women) and whose management and daily business operations are controlled by one or more such women.

**Veteran-Owned Small Business:** A business that is at least 51% owned and controlled by one or more Veterans and whose management and daily business operations are controlled by one or more Veterans.

Service-Disabled Veteran-Owned Small Business: A business that is at least 51% owned and controlled by one or more Service-Disabled Veteran and whose management and daily business operations are controlled by one or more Service-Disabled Veteran. In the case of a Veteran with a permanent or severe disability, a spouse or permanent caregiver can control the management and daily business operations.

**HUB Zone Small Business:** A historically underutilized business zone, which is an area located within one or more qualified census tracts, qualified nonmetropolitan counties, or lands within the external boundaries of an Indian reservation.

Applicant hereby certifies that the information submitted herein is accurate and complete. Applicant further acknowledges that NEC's receipt of such application does not constitute approval of or a commitment to approve such application. Applicant shall not be authorized to commence any activities relating to the purchase, resale or service of any NEC Enterprise or SMB System products until Applicant and NEC have executed an Agreement by their duly authorized representatives.

Submitted by (Principal of Company)		
Signature*		Date*
Print Name*	Title*	

Once form is completed, please email to <a href="mailto:ETUSalesOps@necam.com">ETUSalesOps@necam.com</a>.

If applying for a line of credit as part of the Solution Integrator Application, please email the Solution Integrator Application and Credit Application together to <a href="mailto:ETUSalesOps@necam.com">ETUSalesOps@necam.com</a>.

<b>COMPANY NAME:</b>	
_	ling information in this Application or any supplement thereto will result in art, effective immediately, without liability for said termination, should your
circumstance surrounding inform NEC of the chang	answered the questions on this Application in a truthful manner, and if the my answers change, or my answers themselves change, I will immediately es. I fully understand that by informing NEC of those changes, NEC may Solutions Integrator Agreement.
exclusive of any taxes, inc	red as an Solutions Integrator, any products and services provided by NEC are luding but not limited to Federal Excise Taxes which may be imposed, State id/or Use Taxes and said taxes will be added as applicable unless NEC is applied certificate(s).
The undersigned party r this Application.	epresents and warrants that they have full power and authority to sign
SIGNATURE:	
BY (Printed Name):	
TITLE:	<u> </u>
DATE:	<del></del>